

**Electricity
and ancillary services
price forecast report**

GERMANY



**CLEAN
HORIZON**

New market-based procurement process with 4 products

Inertia procurement is done through a fixed price system.

The amount of payment depends on the unit's minimum availability to provide the service.

Four different products are available, based on direction and availability.

In the first procurement period (January 22, 2026 – January 21, 2028), prices are the following:

Product type	Direction	Fixed price component	Amount (€/MWs/year)	Required availability
Premium (≥90% of availability)	Positive	FP0	805	90%
		FP0 + FP1	888.5	100%
	Negative	FP0	805	90%
		FP0 + FP1	888.5	100%
Basic (≥30% of availability)	Positive	FP0	76	30%
		FP0 + FP1	109.5	90%
	Negative	FP0	76	30%
		FP0 + FP1	109.5	90%



Marketable inertia energy (positive and negative)

The BESS owner can bid different product type for each direction but cannot bid multiple products in one direction.

Examples of possible and not possible bid submissions:



Providing inertia UP and DOWN can increase IRR by 0.6%-2%, mostly benefiting short-duration BESS

Increase in BESS IRR when providing inertia UP and DOWN, for all battery durations (COD in 01/01/2028 – 18 years):



More Info

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